



Qualifications and References

Company information – Including vendor qualifications and experience as well as background information and a brief description of who will be assigned to manage the Pension Plan, in addition to providing three (3) client references

Company Legal Name _____

Principal(s) and Director(s) of the Company:

Physical Address:

Email: _____

Website: _____

Bermuda Payroll Tax Number: _____

Bermuda Social Insurance Number: _____

Company Banking Details:

Name and address of primary bank:

Does Company have any involvement with other entities that may be seen as a conflict of interest? If so, please provide details:



GOVERNMENT OF BERMUDA

Ministry of Tourism Development and Transport

Departments of Civil Aviation and Maritime
Administration

Ref ID:

RFP DCADMA/2016/02

**Pension Plan Investment and
Administration Services**

**PART C - Company Information
Qualifications and References**

The Company has been engaged in business under the present business name for _____years.

Number of Employees:

Total number of Employees _____

Number of Bermudian Employees _____

Number of Non-Bermudian Employees _____

Percentage of Bermudians _____

Attach a copy of the Company's Certificate of Incorporation, if incorporated.

Signed: _____

Print name: _____

Title: _____

Company: _____

Date: _____



References - The following contracts have been satisfactorily completed in the last three (3) years for the persons, companies or authorities indicated

References

Contract Amount: _____ Location: _____

Project Title: _____

Project Start Date: _____ Project End Date: _____

Client: _____

Adherence to Deadlines: _____

Client's Overall Satisfaction Level: _____

The following persons may be contacted for reference concerning the contract listed above:

Name: _____ Title: _____

Address: _____

Contact Phone: _____ Contact Email: _____